Keep an Eye on Changing Market Place.........

09, NOV 2013

Top Stories This Week

- Tech Mahindra Q2: -Consolidated net profit at Rs 718 crore versus Rs 686 crore (QoQ) -Consolidated revenue at Rs 4,771 crore versus Rs 4,103 crore (QoQ) Consolidated forex loss at Rs 26 crore versus gain of Rs 134 crore (QoQ) -Consolidated other income at Rs 38 crore versus Rs 207 crore (QoQ).
- Eicher Motors Q3 -Consolidated net profit at Rs 107.4 crore versus Rs 66 crore (YoY) -Consolidated total income at Rs 1,736 crore versus Rs 1,483 crore (YoY) Consolidated EBITDA at Rs 210 crore versus Rs 111 crore (YoY) Consolidated operating margin at 12.1 percent versus 7.5 percent (YoY).
- Vijaya Bank board to mull issue of preferential shares worth Rs 250 crore to government on November 11, 2013.
- Power Minister says -Cabinet Panel okays Power Grid FPO -Cabinet Panel okays Power Grid 13 percent fresh issue, 4 percent share sale.
- RBI says -FIIs need prior nod to buy shares of Titan Industries as trigger limit reached -FIIs need approval to buy shares of Container Corporation as trigger limit reached -FIIs need prior nod to buy shares of Edelweiss Financial as trigger limit reached.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20666	21196	(2.50)
NIFTY	6140	6307	(2.65)
MIDCAP	6210	6177	0.53
SMLCAP	6013	5939	1.25
METAL	9318	9305	0.14
OIL&GAS	8612	8890	(3.13)
AUTO	12029	12230	(1.64)
TECK	4818	4803	0.31
BANKEX	12458	13276	(6.16)
IT	8561	8437	1.47
FMCG	6539	6751	(3.14)
HC	9667	9633	0.35
PSU	5767	5863	(1.64)
CD	5825	6260	(6.95)
POWER	1613	1608	0.31
CG	9128	9264	(1.47)
REALTY	1343	1378	(2.54)

Global Indices

DOW	15761	15545	1.39
NASDAQ	3919	3919	0.00
FTSE	6708	6730	(0.33)
NIKKEI	14086	14201	(0.81)
HANGSENG	22744	23249	(2.17)

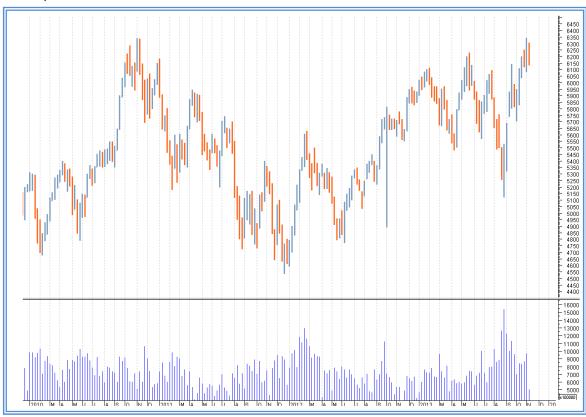
Top Gainers Weekly

Scrip	Price	% Chg
INDIANBK	95	30.07
BANKINDIA	220	27.82
AUROPHARAM	260	19.63
ORIENTBANK	181	18.85
ANDHRABANK	64	18.45

Top Losers Weekly

Scrip	Price	% Chg
UBL	782	17.84
SUZLON	9	9.02
DABUR	163	8.99
AXISBANK	1119	8.75
SRTRANSFIN	562	8.63

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5950	6050	6100	6140	6250	6350	6450
Moving Averages						
20DMA		50DMA	100	DMA	2000	AMC
6100		5850	58	10	58!	55

Market Commentary

During the week Indian markets closed in red in last five trading session. Bankex and Consumer Durables were the biggest losers during the week down more than 6% both. IT were the gainers in trade, and Midcaps and Smallcaps stocks continues seen buying action. For the next week Nifty likely to trade in the range between 6350 - 6450 in the upper side and 6050 – 5950 in the lower side.

Stocks at 52 wk High

	=
Scrip	Cmp
BIOCON	372
CEATLTD	237
AUROPHARMA	260
THINKSOFT	195
TVTODAY	107

FII Activity

Date	Figures in crore
04/11	N.A.
05/11	162.53
06/11	271.70
07/11	479.24
08/11	412.03
NET	1325.5

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
TATASTEEL	В	355	375
BIOCON	В	372	390
CIPLA	В	423	435
PFC	В	144	155
ADANIENT	В	217	245

Buy on dips & Sell on rise with Stop-loss of 3%

Stocks at 52 wk Low

Scrip	Cmp
MYSOREBANK	434
INSECTICID	214
DBSTOCKBRO	90
NEOCORP	11
SURANACORP	25

DII Activity

Date	Figures in crore
04/11	N.A.
05/11	-683.96
06/11	-545.20
07/11	-715.07
08/11	-915.63
NET	(-2859.86)

Volume Breakout Stocks

Scrip	Cmp
TECHM	1675
UCOBANK	75
TIMKEN	161
FINPIPE	137
UBHOLDING	28

Week Ahead

MAJOR RESULTS THIS WEEK:

11 NOV: VIJAYABANK, TATACHEM, SAIL, RPOWER, RELINFRA, GODREJIND.

12 NOV: RELCAPITAL, HINDALCO, HINDPETRO, COALINDIA, CANBK.

13 NOV: M&M, SBIN, ONGC, RECLTD, TATASTEL, APOLLOTYRE, CIPLA, BPCL.

14 NOV: JPPOWER, IRB, TATAPOWER, HDIL, HATHWAY, JPASSOCIATE.

VISIT US AT: WWW.INDIRATRADE.COM

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.